

Leaving a bequest in your Will

The charitable bequest affords a way for virtually anyone to express specific charitable wishes. In fact, the bequest is the most frequently utilized method in Canada.

A bequest may take on a number of forms, including naming:

1. a percentage of the residual estate (say 10%)
2. a specific dollar amount
3. a specific asset such as real estate or personal property
4. a bequest from your retirement assets

Have you included a bequest to your favorite Wesleyan ministry or church? Contact Geri Johnston, Director of Planned Giving to talk about how you can do that with your current documents. If you don't have estate planning document Geri Johnston can guide you with a free Estate Planning Guide, to get started on obtaining your Will and estate planning documents.